

PRESS RELEASE

25 August 2010

Luther advises NORD/LB

Frankfurt, 25 August 2010 - NORD/LB Norddeutsche Landesbank Girozentrale has financed the acquisition of shares in the pipe and steel processing company Uhlig Rohrbogen GmbH by the equity investment company NORD Holding Unternehmensbeteiligungsgesellschaft mbH. Luther Rechtsanwaltsgesellschaft mbH advised NORD/LB on the transaction.

NORD/LB is one of the largest banks in Germany with approximately 6,500 employees and a consolidated balance-sheet total of €238.7b. During the acquisition financing project, the bank acted as financial advisor and mandated lead arranger.

NORD Holding is one of the leading capital investment companies in the German mid-sized company market sector. It currently holds shares in around 50 companies from different industries.

Uhlig Rohrbogen GmbH produces pipe components with large diameters and wall thicknesses for industrial plants, such as power plants and pipelines. The company has approximately 150 employees and is expected to generate a turnover of €35m in the current fiscal year.

On behalf of NORD/LB:

Luther Rechtsanwaltsgesellschaft mbH: Claudia Leyendecker (Lead Partner), Andreas Naujoks (Partner), Mathias Raabe (all Banking, Finance & Capital Markets), Dr. Thomas Halberkamp (Partner), Dr. Marc Peters (both Corporate/M&A)

Brief Profile Luther Rechtsanwaltsgesellschaft mbH

Luther is one of the leading German commercial law firms providing comprehensive services in all the relevant fields of legal and tax consulting. The full-service law firm employs more than 320 lawyers and tax advisors and is represented at 12 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, Budapest, Istanbul, Luxembourg, Shanghai and Singapore. Our clients include medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects. Luther is the German member of Tax-and, a worldwide network of independent tax firms.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks.

Further information is available at: www.luther-lawfirm.com

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