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Luther advises British PE Investor SISU Capital on sale of Bavarian air conditioning manufacturer

Luther's Stuttgart team supports another international M & A transaction in the SME sector

Stuttgart – At the end of 2015, British private equity company SISU Capital Ltd. sold its shares in Airinotec GmbH, based in Bayreuth, Germany. A subsidiary of holding company Abacus Alpha GmbH has acquired the air conditioning manufacturer. Luther Rechtsanwaltsgesellschaft mbH advised SISU throughout the transaction.

Airinotec is an international supplier of industrial air conditioning and process air technology. The company's products include cooling tunnels and pallet cooling systems used in the food, paper and tobacco industries. Following the takeover by Abacus Alpha, Airinotec will continue to be managed by its current Managing Directors, Ralf Niebe und Stefan Hummrich.

About SISU Capital Ltd.

Founded in 1997, SISU Capital Limited is a London-based, private equity company. The privately-owned company invests in equity, bond and alternative investment markets in Europe, with an emphasis on the UK.

About Abacus Alpha GmbH

Abacus Alpha is a holding company with a background as a long-standing, market-listed company. The company primarily invests in the energy, water, wastewater and materials sectors. In addition to

services and trading, technology-oriented businesses such as CleanTech and Industrie 4.0 are of particular interest.

<http://ab-alpha.de/>

On behalf of SISU Capital Ltd.

Luther, Mergers & Acquisitions: Dr Ulrich Philippi (Lead Partner), Matthias Fickert, Kathrin Rettner (all Stuttgart)

Luther, Employment Law: Dietmar Heise (Partner, Stuttgart)

Luther, Tax Law: Tilo Künstler (Frankfurt am Main)

Luther, IP and copyright law: Carsten A. Senze (Partner, Stuttgart)

On behalf of Abacus Alpha GmbH

Dentons Europe LLP, Frankfurt am Main: Sven-Oliver Friedrich, LL.M. (Lead), Dr Anja Tschierschke (both Mergers & Acquisitions)

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs over 350 lawyers and tax advisors and is represented at 10 German economic centres and at important investment locations and financial centres in Europe and Asia with international offices in Brussels, London, Luxembourg, Shanghai, Singapore and Yangon. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.com

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