

Luther advises Pi-Holding GmbH and proMetis Consulting GmbH on the sale of their shares in sedevo IT Consulting GmbH to the EWERK Group

Frankfurt am Main, 28 March 2025 – Transaction for more IT security ‘Made in Germany’ for critical infrastructures: The EWERK Group, a portfolio company of NORD Holding, has acquired the shares of sedevo – secure development and operations – IT Consulting GmbH. Pi-Holding GmbH and proMetis Consulting GmbH were provided with comprehensive legal advice on the transaction by Luther Rechtsanwaltsgesellschaft mbH.

The acquisition significantly expands the EWERK Group's IT security portfolio. With over 230 experts, it is becoming a strong provider of digital and secure solutions for operators of critical infrastructures. An experienced team led by Luther counsel and M&A expert Dr Thorsten Becker has made a valuable contribution to this, enabling the complex transaction and thus strengthening IT security ‘Made in Germany’, particularly for critical infrastructure – a key topic at the moment.

sedevo IT Consulting GmbH, founded in 2008, brings extensive experience in cyber security consulting, software development and end-to-end solutions and serves well-known customers, including government institutions.

This transaction is an important step in strengthening IT security in Germany, emphasises Ronny Hauf, managing director of Pi-Holding GmbH: ‘Particularly in the area of critical infrastructure, reliable and innovative cyber security solutions are essential. sedevo has the right know-how for this and is an ideal addition to the EWERK Group. Special thanks go to the Luther team, whose outstanding expertise in the contract negotiations made this merger possible.’

Dr Guido Kemper, Managing Director of proMetis Consulting GmbH, says: ‘Dr Thorsten Becker and his experienced team have made a very valuable contribution to the successful completion of this transaction. The sound legal advice provided was crucial for a smooth implementation, which now paves the way for a strengthened IT security landscape in Germany.’

About EWERK

The EWERK Group is a leading provider of digital solutions for critical infrastructure operators. EWERK's portfolio covers the entire technological life cycle: from IT project

consulting, software development & design, transition management, enterprise IT outsourcing, IT operations, managed security services and service management to the operation of server systems and specialist applications. EWERK's clients include companies and public authorities in the public sector, utilities and healthcare industries. EWERK is highly experienced in strict regulatory requirements and ensures that all solutions meet the highest standards.

For more information, please visit: www.ewerk.com

About sedevo

sedevo IT Consulting GmbH is a leading specialist in IT security consulting and software development, providing companies with innovative and holistic security solutions to future-proof their businesses. sedevo has many years of expertise in regulatory requirements such as DORA and NIS-2, making the company a valued partner for financial institutions, critical infrastructures and the public sector. With more than 30 employees at its Stuttgart and Bergisch Gladbach locations, sedevo serves well-known customers in the public sector, as well as companies in the finance and private sectors.

Further information can be found at: www.sedevo.de

For Luther:

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Luther Rechtsanwaltsgesellschaft mbH

Luther is a leading German commercial law firm that offers comprehensive legal and tax advice. The full-service law firm employs over 420 lawyers and tax advisors and is represented in ten German economic hubs as well as with 11 of its own international offices in key investment locations and financial centres in Europe and Asia. Its clients include medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions. Luther is a member of unyer (www.unyer.com), a global organisation of leading professional services firms that cooperate exclusively with each other.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. All of Luther's lawyers and tax advisers have a solid understanding of interdisciplinary

matters and a wealth of experience in collaborating on complex tasks. Luther was honoured as JUVE Law Firm of the Year for Regulation in 2024. Further information is available at: www.luther-lawfirm.com.

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