

4 December 2020

## Luther advises Nordex SE on capital increase

**Hamburg – A team of lawyers from Luther Rechtsanwaltsgesellschaft advised Nordex SE, a manufacturer of wind turbines, on a capital increase generating gross issue proceeds in the amount of EUR 201 million.**

The wind turbine manufacturer resolved to carry out a capital increase from authorised capital and issue 10,668,068 new shares. In an accelerated book-building procedure, the new shares were offered for sale exclusively to institutional investors, by way of an international private placement, and were fully placed with these investors.

Nordex SE is planning to use the proceeds from this capital increase to foster future growth, strengthen its balance sheet and also for general company purposes.

The Luther team, led by Dr Jörgen Tielmann, has been advising Nordex SE for many years, for example, on the organisation of its annual general meetings, some of the company's previous capital increases and also on a corporate bonds issue in 2011.

### **About Nordex SE:**

Nordex SE is one of the world's leading suppliers of wind turbines. The company's core business is the manufacture, construction and maintenance of wind turbines. Based in Rostock, Germany, the company manufactures exclusively onshore turbines, especially turbines with a production capacity of several megawatts.

### **On behalf of Nordex SE:**

Luther, Corporate/M&A: Dr Jörgen Tielmann (Partner, Lead), Dr Johannes Knop (Senior Associate)

Luther, Capital Markets & Banking: Dr Rolf Kobabe (Partner)

Nordex SE: Alexander Rößler (General Counsel)

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#### **Brief Profile Luther Rechtsanwaltsgesellschaft mbH**

Luther is a leading German commercial law firm that offers comprehensive legal and tax advice. The full-service law firm employs over 420 lawyers and tax advisors and is represented in ten German economic hubs as well as with ten of its own international offices in key investment locations and financial centres in Europe and Asia. Its clients include medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit. All of Luther's lawyers and tax advisers have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Luther was named "Law Firm of the Year 2019" by the German legal published JUVE. Further information is available at: [www.luther-lawfirm.com](http://www.luther-lawfirm.com)

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#### **Press Contact Luther Rechtsanwaltsgesellschaft mbH**

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