

20 December 2019

Track record in corporate bonds under the new prospectus law: Luther now supports UniDevice

Frankfurt am Main - Once again, Luther Rechtsanwaltsgesellschaft provided legal advice on the issue of a corporate bond under the new prospectus law. Luther advised the B2B broker for communications and consumer electronics, with a focus on high-priced smartphones, on the structuring of the bond terms and conditions, the preparation of the securities prospectus and as transaction lawyer.

UniDevice AG, whose shares are already listed in the m:access segment of the Munich Stock Exchange and on the Regulated Unofficial Market of the Frankfurt Stock Exchange, issued a five-year corporate bond with a coupon of 6.5% p.a. (half-yearly interest payment) and a volume of up to EUR 20 million. After completion of the subscription via the Direct Place subscription functionality, the bonds will be traded on the Open Market of the Frankfurt Stock Exchange in the trading segment Quotation Board for bonds. UniDevice AG intends to use the issue proceeds for further growth and, if necessary, to refinance existing liabilities.

The securities prospectus for UniDevice's debut bond was prepared within seven weeks by Luther in consultation with UniDevice and approved by the supervisory authority in Luxembourg (CSSF).

For Luther Rechtsanwaltsgesellschaft, this is already the fifth prospectus including base prospectuses under the new securities prospectus law, on which it has provided advice since the new prospectus law became applicable on July 21, 2019.

For UniDevice AG:

Luther, Banking and Capital Markets: Ingo Wegerich (Partner, lead),
Elena Recklin (both Frankfurt am Main)

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm, which has been awarded by JUVE as “Law Firm of the Year 2019”, employs more than 420 lawyers and tax advisors and is represented at 10 German economic centres and at 10 important investment locations and financial centres* in Europe and Asia. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit.

Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.com

* including corporate services

Press contact Luther Rechtsanwaltsgesellschaft mbH

Katrin Schumacher

katrin.schumacher@luther-lawfirm.com

Phone +49 40 18067 24995

Marie Lingenthal

marie.lingenthal@luther-lawfirm.com

Phone +49 221 9937 10336