

31 October 2019

Mutares acquires ÖBB Subsidiary Q Logistics with Luther

Mutares, a Munich-based investment company and turnaround specialist, acquires Q Logistics, Austria's leading logistics company and subsidiary of Österreichische Bundesbahnen-Holding Aktiengesellschaft (ÖBB). The transaction is subject to approval by the antitrust authorities in Germany and Austria. Luther advises Mutares on the merger control transaction.

The holding company Mutares SE & Co. KGaA acquires and restructures medium-sized companies in turnaround situations. With the acquisition of Q Logistics GmbH, Mutares has gained access to the Austrian market. The acquisition is already the eighth transaction for Mutares in the current fiscal year.

Q Logistics GmbH is the logistics subsidiary of ÖBB founded in 2017. It offers cross-border transport logistics and warehousing services in various industries. The company employs around 920 people and generated consolidated total sales of around EUR 250 million in fiscal year 2018.

For Mutares SE & Co. KGaA:

In-house: Jan Thöle (General Counsel)

Legal Advice Germany / Merger Control: Luther, Antitrust Law: Dr Sebastian Janka (Partner, lead), Roland Schiller (Associate)

Legal Advice Austria: Binder Grösswang, Antitrust Law: Christine Dietz (Partner), Miriam Imarhiagbe (Associate)

Brief Profile Luther

Luther is a leading German commercial law firm that offers comprehensive legal and tax services. The full-service law firm employs more than 420 lawyers and tax advisors and is represented at 10 German economic centres and at 10 important investment locations and financial centres* in Europe and Asia. Our clients are medium-sized enterprises and large corporations, as well as the public sector.

Luther works closely with other commercial law firms in all the prevailing jurisdictions worldwide. On the Continent, Luther is part of a group of independent leading law firms who have worked together for many years on joint cross-border projects.

Luther Rechtsanwaltsgesellschaft mbH is a law firm with a business approach: our innovative awareness aspires us to provide our clients with customised legal advice that addresses individual needs and delivers the greatest possible economic benefit.

Our lawyers and tax advisors have a solid understanding of interdisciplinary matters and a wealth of experience in collaborating on complex tasks. Further information is available at: www.luther-lawfirm.com

* including corporate services



Press contact Luther Rechtsanwaltsgesellschaft mbH

Katrin Schumacher

katrin.schumacher@luther-lawfirm.com

Phone +49 40 18067 24995

Marie Lingenthal

marie.lingenthal@luther-lawfirm.com

Phone +49 221 9937 10336